UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

WOLLMUTH MAHER & DEUTSCH LLP

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PROPOSED ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,1

Debtor.

LTL MANAGEMENT LLC,

Plaintiff,

v.

THOSE PARTIES LISTED ON APPENDIX A TO COMPLAINT and JOHN AND JANE DOES 1-1000,

Defendants.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

Adv. No.: 23-01092 (MBK)

DEBTOR'S EXHIBIT LIST

LTL Management LLC, the above-captioned debtor (the "<u>Debtor</u>"), identifies below the exhibits it is offering into evidence in connection with the hearing on the *Debtor's Motion for an Order (I) Declaring That the Automatic Stay Applies or Extends to Certain Actions against*

The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

Non-Debtors, (II) Preliminarily Enjoining Such Actions, and (III) Granting a Temporary Restraining Order Ex Parte Pending a Hearing on a Preliminary Injunction [Adv. Dkt. 2].

The Debtor incorporates by reference all exhibits that were admitted into evidence at the hearing on (a) the *Motion of the Official Committee of Talc Claimants to Dismiss Debtor's*Chapter 11 Case [No. 21-30589, Dkt. 632] and (b) the *Motion to Dismiss Bankruptcy Case* filed by Arnold & Itkin LLP [No. 21-30589, Dkt. 766], in the case In re LTL Management LLC,

No. 21-30589 (MBK), pursuant to the *Joint Stipulation and Agreed Order Between Movants and Debtor Regarding the Admission of Exhibits at Motion to Dismiss Trial* entered on February 16, 2022 [No. 21-30589, Dkt. 1497].

In addition, the Debtor identifies the following exhibits:

Ex.	Description	Beg. Bates No.	Confidential ²
			Designation
	Declaration of John Kim a	and Exhibits	
1.	Declaration of John K. Kim in Support of First	LTLMGMT-	
	Day Pleadings, Case No. 23-12825 ("Kim Decl."),	00000020	
	including all exhibits thereto:		
	Annex A to Kim Decl., 1979 Agreement		
	Annex B to Kim Decl., Debtor's Corporate		
	Structure Chart		
	Annex C to Kim Decl., Form Plan Support		
	Agreement		
	Annex D to Kim Decl., Termination and		
	Substitution Agreement		
	Annex E to Kim Decl., 2023 Funding Agreement		
	Annex F to Kim Decl., J&J Support Agreement		
	Annex G to Kim Decl., March 6, 2023 Letter from		
	Trailblazers		
	Annex H to Kim Decl., March 21, 2023 Letter		
	from Trailblazers' Counsel		

The Debtor's listing of an exhibit does not waive the Debtor's confidentiality designation for any exhibit previously so marked.

Ex.	Description	Beg. Bates No.	Confidential ² Designation
	Annex I to Kim Decl., Plaintiff's Response to Defendants' Opposition to Trailblazer Studios'		
	Request to Record Trial Proceedings		
	Plan Support Agreements an	nd Term Sheet	
2.	Plan Support Agreement with Kiesel Law LLP	LTLMGMT-	Confidential
		00000914	
3.	Plan Support Agreement with Seeger Weiss LLP	LTLMGMT- 00001531	Confidential
4.	Plan Support Agreement with OnderLaw, LLC	LTLMGMT-	Confidential
••	with claimant list (former TCC member)	00002785	
5.	Plan Support Agreement with Johnson Law Group	LTLMGMT-	Confidential
٠.	with claimant list	00003371	
6.	Plan Support Agreement with Ferrer Poirot	LTLMGMT-	Confidential
٠.	Wansbrough with claimant list	00003444	
7.	Plan Support Agreement with Liakos Law, APC	LTLMGMT-	Confidential
	with claimant list	00003462	
8.	Plan Support Agreement with Linville Law Group	LTLMGMT-	Confidential
	with claimant list	00003480	
9.	Plan Support Agreement with Nachawati Law	LTLMGMT-	Confidential
	with claimant list (former TCC member)	00003498	
10.	Plan Support Agreement with McDonald Worley	LTLMGMT-	Confidential
	PC with claimant list	00003647	
11.	Plan Support Agreement with Pulaski Kherkher	LTLMGMT-	Confidential
	with claimant list	00003685	
12.	Plan Support Agreement with Slater Slater	LTLMGMT-	Confidential
	Schulman LLP with claimant list	00003882	
12	Plan Support Agreement with Rueb Stoller Daniel,	LTLMGMT-	Confidential
13.	LLP with claimant list	00003921	
14.	Plan Support Agreement with Trammell PC with	LTLMGMT-	Confidential
	claimant list	00003959	
1.5	Plan Support Agreement with Wisner Baum, LLP	LTLMGMT-	Confidential
15.	with claimant list	00004005	
16.	Plan Support Agreement with Watts Guerra LLC	LTLMGMT-	Confidential
	with claimant list	00004025	
17.	Plan Support Agreement with Andres Pereira Firm	LTLMGMT-	Confidential
	with claimant list	00004956	
18.	Signature page of Robinson Calcagnie DocuSign	LTLMGMT-	Confidential
	Envelope ID: C316F0C6-FFD0-4BFE-904E-0C3D7CB2235C	00000272	
19.		LTLMGMT-	Highly
	Term Sheet – HIGHLY CONFIDENTIAL	00002628	Confidential
	Board Minutes and Pres		<u> </u>

Ex.	Description	Beg. Bates No.	Confidential ²
	•		Designation
20.	Minutes of Board of Managers LTL Management LLC (March 16, 2023)	LTLMGMT- 00002626	Confidential
21.	Minutes of Board of Managers LTL Management LLC (March 28, 2023)	LTLMGMT- 00000001	Confidential
22.	Minutes of Board of Managers LTL Management LLC (April 2, 2023)	LTLMGMT- 00000006	Confidential
23.	Presentation to Board of Managers of LTL Management LLC (March 28, 2023)	LTLMGMT- 00002641	Confidential
24.	Presentation to Board of Managers of LTL Management LLC (April 2, 2023)	LTLMGMT- 00002668	Confidential
	Non-Disclosure Agre	ements	
25.	Template non-executed NDA	LTLMGMT- 00002680	Confidential
	Organizational Stru		
26.	2022 Group Holdings	LTLMGMT- 00000192	Confidential
27.	Johnson & Johnson Holdco (NA) Inc. (US –6101) ("Old JJCI") Structure Chart	LTLMGMT- 00000194	Confidential
	Valadez-Related Ma	terials	
28.	Emory Hernandez Facebook Profile		
29.	Emory Hernandez Facebook Post (Feb. 27, 2023)		
30.	Plaintiff's Notices of Deposition for Person(s) Most Qualified, Reyes (July 15, 2020)		
31.	Plaintiff's Notices of Deposition for Person(s) Most Qualified, Vanklive (Nov. 24, 2020)		
32.	Plaintiff's Notices of Deposition for Person(s) Most Qualified, Prudencio (Dec. 8, 2020)		
33.	2022.02.04 Stanford Adv. Med. Center Roy Thoracic Oncology f-u		Confidential
34.	2022.02.11 Stanford Adv. Med. Center Telephone Encounters re High Heart Rate, ED Referral		Confidential
35.	2022.03.04 Stanford Adv. Med Center Roy Diagnosis of Pericardium Primary Mesothelioma		Confidential
36.	2022.03.18 Stanford Adv. Med Center Roy Progress Notes & Infusion Reaction		Confidential
37.	2022.04.09 - 2022.04.10 Stanford Hospital Antineoplastic Chemotherapy		Confidential
38.	2022.08.03 Stanford Tooth Pain Phone Call, Rescheduling, Med Refill Reports		Confidential
39.	2022.08.08 Stanford Cancer Genetics, Treatment, Med Refill Reports		Confidential

Ex.	Description	Beg. Bates No.	Confidential ²
	•	Ü	Designation
40.			
	Valadez v. Johnson & Johnson et al., No. 22-cv-		
	012759, Alameda County Superior Court (Mar.		
	27, 2023)		
41.	1 1		
	Valadez v. Johnson & Johnson et al., No. 22-cv-		
	012759, Alameda County Superior Court (Mar. 2,		
42.	2023) Valadez - Plaintiff's Letter to ACOR re Dodson		
42.	Materials (Dodson Reports), sent 2/28/2023		
43.	Declaration of Ronald F. Dodson, <i>In re LTL</i>		
45.	Management LLC, 21-30589 (MBK), filed		
	5/24/022		
44.	Valadez Deposition Exhibit 4, photo of bottles		
45.			
	Characterization: A Study of Kodak Color Prints,		
	1942-2008"		
46.	Email from Rivamonte to Roy, with attachments,		
	dated 9/20/2022		
47.			
48.	11		
	& Johnson's Motion in Limine No. 2 to Exclude		
	References to LTL Management LLC's		
	Bankruptcy, filed 4/3/2023, Valadez v. Johnson &		
	Johnson et al., No. 22-cv-012759, Alameda		
40	County Superior Court		
49.	1		
	Johnson & Johnson's Custodian(s) or Records and Person(s) Most Qualified, filed 3/7/2023, <i>Valadez</i>		
	v. Johnson & Johnson et al., No. 22-cv-012759,		
	Alameda County Superior Court		
50.			
	Mesothelioma, a Disease for Brave Hearts"		
51.	Email from Satterley to Brown re: LTL Stay,		
	dated 4/4/2023		
52.	Letter from Kazan, McClain, Satterley &		
	Greenwood objecting to genetic testing, dated		
	3/14/2023		
	Miscellaneous		T.
53.			
	Press Release entitled, "Cancer Victims Uniting to		
	Oppose Johnson & Johnson's Latest Bankruptcy		
	Ploy"		

Ex.	Description	Beg. Bates No.	Confidential ²
<i>7.</i> 4	M I' D '' E L'I' (D) A (' I		Designation
54.	Murdica Deposition Exhibit 6 – Reuters Article		
	entitled, "J&J talc unit 2nd bankruptcy must be		
<i>5 5</i>	dismissed, cancer victims' lawyers say"		
55.	Watts Deposition Exhibit 3 – Watts Guerra LLC		
	Press Release entitled, "Watts Guerra LLC & 12		
	Other Firms Representing Vast Majority of Johnson & Johnson Talc Claimants, Announce		
	Broad Support for New \$8.9 Billion Settlement		
	with J&J"		
56.	Watts Deposition Exhibit 4 - Slides re Talc		
	Settlement, presented April 12, 2023		
57.	Watts Deposition Exhibit 5 – Still shots of video		
	presentation		
58.	Birchfield Deposition Exhibit 001 - 9/5/2020		Confidential
	Email from Birchfield to Murdica re:		
	Confidential with attachment "TALC TERM		
	SHEET (AN-5PM) (9-4-20).docx"		
59.	Birchfield Deposition Exhibit 002 – Confidential		Confidential
	Settlement Term Sheet, dated 9/4/2020 5:20 PM		
60.	Birchfield Deposition Exhibit 004 – PowerPoint		Confidential
	entitled, "Value of Ovarian Cancer Claims"		
61.	Birchfield Deposition Exhibit 005 – Beasley Allen		
	webpage entitled, "Talcum Powder Verdicts"		
62.	Birchfield Deposition Exhibit 006 – Beasley Allen		
	webpage entitled, "Talcum Powder"		~ ~ ~
63.	Birchfield Deposition Exhibit 007 – Results		Confidential
	NeoTYPE Analysis Discovery Profile for Debra		
<i>.</i>	Henry, dated 5/4/2020		G (* 1 . · . 1
64.	Birchfield Deposition Exhibit 008 – Medical		Confidential
6.5	Report of Susan Vogeler, dated 4/24/2018		
65.	Birchfield Deposition Exhibit 009 – National		
	Cancer Institute webpage entitled, "Ovarian,		
	Fallopian Tube, and Primary Peritoneal Cancers		
((Prevention (PDQ) – Health Professional Version"		
66.	My Cancer Genome, Malignant Mesothelioma		
67	Webpage Execute from 8/20/2020 Sylvector Payer		
67.	Excerpts from 8/20/2020 Sylvester Reyes Deposition Transcript		
68.	Molton Deposition Exhibit 0001 – Email chain		Confidential
00.	between Greg Gordon and David Molton re: LTL		Communitian
69.	Watts Deposition Exhibit 6 – Email from Watts to		Confidential
UZ.	Murdica and Itkin re: RSA-Talc with an		Commucilitiai
	attachment entitled, "RESTRUCTURING		
	anacimient entitied, RESTRUCTURING		

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Ex.	Description	Beg. Bates No.	Confidential ² Designation
	SUPPORT AGREEMENT-LTL (20230226-MCW).docx"		

Dated: April 19, 2023 WOLLMUTH MAHER & DEUTSCH LLP

/s/ Paul R. DeFilippo

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